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Unity Enterprise Holdings Limited

盈滙企業控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 2195)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 24 OCTOBER 2025

Reference is made to the circular (the “**Circular**”) and the notice of extraordinary general meeting (the “**EGM Notice**”) of Unity Enterprise Holdings Limited (the “**Company**”) both dated 30 September 2025. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular and the EGM Notice.

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING

The Board is pleased to announce that at the Extraordinary General Meeting held on Friday, 24 October 2025 (the “**EGM**”), the proposed resolutions (the “**Resolutions**”) as set out in the EGM Notice were duly passed by the Shareholders by way of poll.

As at the date of the EGM, a total of 1,409,523,810 shares of the Company were in issue and entitled the holders of which to attend and vote at the EGM. There were no restrictions on any shareholders to cast votes on the Resolutions at the EGM. There were no Shares entitling the Shareholders to attend and abstain from voting in favour of the Resolutions at the EGM as set out in Rule 13.40 of the Listing Rules and there were no Shares requiring any Shareholders to abstain from voting at the EGM under the Listing Rules. None of the Shareholders has stated any intention in the Circular to vote against any of the resolutions or to abstain from voting at the EGM.

As at the date of the EGM, there were (i) no treasury shares held by the Company (including any treasury shares held or deposited with the Central Clearing and Settlement System established and operated by Hong Kong Securities Clearing Company Limited) and as such no voting rights of treasury shares were exercised at the EGM; and (ii) no Shares repurchased by the Company which were pending cancellation. The EGM was held in compliance with the provisions of the Articles of Association of the Company.

All Directors, except Mr. Mak Alexander, attended the EGM in person or by electronic means.

The Company's branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, was appointed as the scrutineer for the purpose of vote-taking at the EGM. Set out below are the poll results of the Resolutions put to the vote at the EGM:

Ordinary Resolutions		Number of Votes (%)	
		For	Against
1	To approve, confirm and ratify the Sale and Purchase Agreement dated 6 August 2025 among Silver Crest Global Limited, Mr. Yuen Kin Wai, and Newco Construction Engineering Limited, and to authorise any director to do all such acts and execute all such documents as deemed necessary or desirable to implement the same.	204,340,635 (100%)	0 (0%)
2	To approve the consolidation of every ten (10) issued and unissued ordinary shares of HK\$0.01 each into one (1) consolidated share of HK\$0.1 each, and to authorise any director to take all necessary actions to effect and implement the share consolidation, including dealing with any fractional shares as appropriate.	204,340,635 (100%)	0 (0%)

[#] The full text of Resolutions is set out in the EGM Notice.

As more than 50% of the votes were cast in favour of the Resolutions, each of the Resolutions was duly passed as an ordinary resolution.

EFFECTIVE DATE OF THE SHARE CONSOLIDATION

As all the conditions of the Share Consolidation as stated in the Circular have been fulfilled, the Board is also pleased to announce that the Share Consolidation will become effective on Tuesday, 28 October 2025. Please refer to the Circular for the details in relation to the trading arrangement of the Consolidated Shares, arrangement for the free exchange of share certificates and matching services for odd lots in respect of the Share Consolidation. Shareholders should note that upon the Share Consolidation becoming effective, new share certificates of the Company will be issued in beige colour.

Subject to the approval to be granted by the Listing Committee for the listing of, and permission to deal in, the Consolidated Shares, dealings in the Consolidated Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Tuesday, 28 October 2025.

CHANGE IN BOARD LOT SIZE

The board lot size for trading in the Shares on the Stock Exchange will also be changed from 5,000 Existing Shares to 10,000 Consolidated Shares with effect from 9:00 a.m. on Wednesday, 12 November 2025.

Arrangement on odd lots trading and matching services

In order to facilitate the trading of odd lots (if any) of the Consolidated Shares, the Company has appointed Cheong Lee Securities Limited as an agent to provide matching services, on a best effort basis, to those Shareholders who wish to acquire odd lots of the Consolidated Shares to make up a full board lot, or to dispose of their holding of odd lots of the Consolidated Shares, during the period from 9:00 a.m. on Wednesday, 12 November 2025 to 4:00 p.m. on Tuesday, 2 December 2025 (both days inclusive). Shareholders who wish to take advantage of this facility should contact Ms. Linda Yu (余蓮達女士) at Cheong Lee Securities Limited, Room 16B, 16/F., Bank of East Asia Harbour View Centre, 56 Gloucester Road, Wanchai, Hong Kong or at telephone number: +852 3426 6338 during office hour (i.e. 9:00 a.m. to 5:00 p.m.) of such period. Shareholders who would like to match odd lots are recommended to make an appointment by dialing the telephone number of +852 3426 6338 set out above.

Holders of odd lots of the Consolidated Shares should note that the matching of the sale and purchase of odd lots of the Consolidated Shares is not guaranteed. Shareholders who are in any doubt about the odd lots trading arrangement are recommended to consult their own professional advisers.

Free exchange of share certificates for the Consolidated Shares

The Shareholders may, during the specified period from Tuesday, 28 October 2025 to Thursday, 4 December 2025 (both dates inclusive), submit existing share certificates in blue colour for the Existing Shares to the Company's Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716 17th Floor Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong, in exchange for new share certificates in beige colour for the Consolidated Shares at the expense of the Company.

By Order of the Board
Unity Enterprise Holdings Limited
Chan Leung
Chairman

Hong Kong, 24 October 2025

As of the date of this announcement, the Board comprises Mr. Chan Leung (Chairman and Chief Executive Officer) as executive Director; and Ms. Chan Mei Wah, Mr. Mak Alexander and Mr. Wu Hak Ping as independent non-executive Directors.