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**Unity Enterprise Holdings Limited**  
**盈滙企業控股有限公司**  
*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 2195)**

**POLL RESULTS OF THE ANNUAL GENERAL MEETING  
HELD ON 22 JUNE 2021**

Reference is made to the notice (the “**AGM Notice**”) of the annual general meeting of Unity Enterprise Holdings Limited (the “**Company**”) and the circular (the “**Circular**”) both dated 30 April 2021. Unless otherwise defined in this announcement, capitalized terms used herein shall have the same meaning as those defined in the Circular.

**POLL RESULTS OF THE 2021 AGM**

The Board is pleased to announce that the AGM was held at 10:00 a.m. on Tuesday, 22 June 2021 and all the proposed ordinary resolutions as set out in the AGM Notice were duly passed by the Shareholders by way of poll.

None of the Shareholders has stated its/her/his intention in the Circular to vote against or to abstain from voting on any of the proposed ordinary resolutions at the AGM. Set out below are the poll results of the respective resolutions put to the vote at the AGM:

Ordinary Resolutions		Number of Votes (%)	
		For	Against
1	To receive and consider the audited consolidated financial statements and the reports of the directors of the Company and for the year ended 31 December 2020.	755,140,000 (100%)	0 (0%)
2(a)	To re-elect Mr. Yeung Wing Sun as an executive director of the Company.	755,140,000 (100%)	0 (0%)
2(b)	To re-elect Mr. Chan Leung as an executive director of the Company.	755,140,000 (100%)	0 (0%)
2(c)	To re-elect Mr. Li Fat Chung as a non-executive director of the Company.	755,140,000 (100%)	0 (0%)
2(d)	To re-elect Mr. Mak Alexander as an independent non-executive director of the Company.	755,140,000 (100%)	0 (0%)
2(e)	To re-elect Ms. Chan Mei Wah as an independent non-executive director of the Company.	755,140,000 (100%)	0 (0%)
2(f)	To re-elect Mr. Wu Hak Ping as an independent non-executive director of the Company.	755,140,000 (100%)	0 (0%)
2(g)	To authorize the board of directors to fix the remuneration of the directors.	755,140,000 (100%)	0 (0%)

Ordinary Resolutions		Number of Votes (%)	
		For	Against
3	To re-appoint BDO Limited as auditor of the Company and to authorise the board of directors to fix their remuneration.	755,140,000 (100%)	0 (0%)
4	To grant a general mandate to the directors of the Company to allot, issue and deal with additional shares not exceeding 20% of the aggregate nominal amount of the share capital of the Company in issue as at the date of the passing of this resolution <sup>#</sup> .	755,140,000 (100%)	0 (0%)
5	To grant a general mandate to the directors of the Company to repurchase shares in the capital of the Company not exceeding 10% of the aggregate nominal amount of the share capital of the Company in issue as at the date of this resolution <sup>#</sup> .	755,140,000 (100%)	0 (0%)
6	To extend, conditional upon the passing of resolution nos. 4 and 5, the general mandate granted to the directors of the Company under resolution no. 4 by adding the aggregate nominal amount of the shares repurchased by the Company under resolution no. 5 <sup>#</sup> .	755,140,000 (100%)	0 (0%)

<sup>#</sup> The full text of the resolutions is set out in the AGM Notice.

The number of votes and the percentages of total votes as stated above are based on the total number of the issued Shares held by the Shareholders who attended and voted at the AGM in person, by authorised representative or by proxy.

As more than 50% of the votes were cast in favour of all the above resolutions, all resolutions were duly passed as ordinary resolutions of the Company by the Shareholders by way of poll.

As at the date of the AGM, a total of 1,000,000,000 Shares of the Company were in issue and entitled the holders of which to attend and vote at the AGM. There were no Shares entitling any Shareholders to attend and abstain from voting in favour of the resolutions at the AGM pursuant to Rule 13.40 of the Listing Rules nor would any Shareholders be required under the Listing Rules to abstain from voting on the resolutions at the AGM.

The Company's branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, was appointed as the scrutineer for the purpose of vote-taking at the AGM.

By Order of the Board  
**Unity Enterprise Holdings Limited**  
**Yeung Wing Sun**  
Chairman

Hong Kong, 22 June 2021

*As of the date of this announcement, the board of directors of the Company comprises Mr. Yeung Wing Sun (Chairman) and Mr. Chan Leung (Chief Executive Officer) as executive directors; Mr. Li Fat Chung as non-executive director; and Ms. Chan Mei Wah, Mr. Mak Alexander and Mr. Wu Hak Ping as independent non-executive directors.*